

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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|  |   |                                |
|--|---|--------------------------------|
| In re:   | ) |                                |
|  | ) | Chapter 11                     |
| COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , <sup>1</sup> | ) |                                |
|  | ) | Case No. 22-90273 (MI)         |
| Debtors.   | ) | (Jointly Administered)         |
|  | ) | Re: Docket Nos. 165, 344 & 626 |

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**NOTICE OF CANCELTION OF HEARING WITH REGARD TO DEBTORS'  
EMERGENCY MOTION FOR ENTRY OF AN ORDER PURSUANT TO SECTIONS  
105(A), 362, AND 542 OF THE BANKRUPTCY CODE ENFORCING THE  
AUTOMATIC STAY, COMPELLING TURNOVER OF PROPERTY OF THE ESTATE,  
AND SANCTIONING NEXTERA ENERGY AND ITS AFFILIATES FOR VIOLATION  
OF THE AUTOMATIC STAY**

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**PLEASE TAKE NOTICE** that on September 22, 2022, each of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that on October 11, 2022, the Debtors filed the *Debtors' Emergency Motion for Entry of an Order Pursuant to Sections 105(a), 362, and 542 of the Bankruptcy Code Enforcing the Automatic Stay, Compelling Turnover of Property of the Estate, and Sanctioning NextEra Energy and Its Affiliates for Violation of the Automatic Stay* [Docket No 165] (the “Motion”).

**PLEASE TAKE FURTHER NOTICE** that on December 8, 2022, the Court entered the *Stipulation and Agreed Order by and between the Debtors and TZ Capital Holdings, LLC for the Withdrawal of Motion and Waiver of Certain Proofs of Claim* [Docket No 626] withdrawing the Motion.

**PLEASE TAKE FURTHER NOTICE** that the Motion was scheduled for a status conference was scheduled on December 20, 2022 at 9:00 a.m. (prevailing Central Time) (the “Hearing”). For the avoidance of doubt that Hearing is **cancelled**.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Dated: December 14, 2022  
Houston, Texas

/s/ James T. Grogan III

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*Counsel to the Debtors and Debtors in Possession*

**Certificate of Service**

I certify that on December 14, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ James T. Grogan III

James T. Grogan III